MySQL Backup and Restore Using Zmanda Recovery Manager and NetApp Snapshot Technology

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1 INTRODUCTION

Today, organizations have operations across the globe and they are required to keep their mission-critical applications running throughout the day. They also expect application performance to be maintained during routine maintenance such as backup and recovery, regardless of the data growth rate, which can sometimes be very high. Since backup windows are shrinking and the amount of the data that needs to be backed up is ever increasing, it is a complex task to define a point in time at which a backup can be taken with minimal impact on system performance and availability.

The MySQL™ database is the world's most popular open source database. Many data centers deploy MySQL because of its low database licensing cost compared to that of other databases. Zmanda and NetApp have worked together to deliver a backup and recovery solution for MySQL users through Zmanda Recovery Manager (ZRM) and NetApp® Snapshot™ technology.

Zmanda Recovery Manager is a comprehensive backup and recovery product for MySQL that works with every storage engine and supports local and remote backup of MySQL. ZRM is certified by MySQL and NetApp. For hot and scalable backup of MySQL, ZRM has a plug-in that enables backup using NetApp Snapshot technology. Zmanda provides two editions for the MySQL database backup:

- Zmanda Recovery Manager for MySQL—Enterprise Edition
- Zmanda Recovery Manager for MySQL—Cluster Edition

1.1 INTENDED AUDIENCE

This technical report is intended for MySQL database administrators (DBAs) and storage administrators, and for storage architects who are familiar with MySQL, Snapshot technology, SnapMirror®, and volume clones.

1.2 PURPOSE

This document describes how NetApp Snapshot and Zmanda Recovery Manager can be used to back up and restore a MySQL database for NetApp storage systems. Specifically, this report covers the following topics:

- Infrastructure required integrating Zmanda Recovery Manager with a NetApp storage system
- Backing up a MySQL database using Zmanda Recovery Manager using a NetApp Snapshot plug-in
- Restoring a MySQL database using Zmanda Recovery Manager

2 OVERVIEW OF BACKUP AND RECOVERY SOLUTION FOR MYSQL

The MySQL database server has been the heart of data-driven applications in the open source environment that serves a growing and intensely demanding customer base. The “M” in the SAMP/LAMP/WAMP stack (Solaris®/Linux®/Windows®, Apache™, MySQL, and PHP/Perl/Python®), MySQL has been tested by heavy transaction processing applications, terabyte-sized data warehouses, as well as high-traffic Web sites and a proven open source database technology. With its fast adoption rate, MySQL has evolved to become an enterprise-class database complete with must-have features and a supporting system of must-have services and production support that successful organizations demand. MySQL Enterprise is the solution provided by MySQL AB for these data centers.

Traditional MySQL backup and recovery methods present the following challenges:

- **System performance impact**: MySQL database backup operations typically significantly impact the performance of a production system because they place a high load on the database server, the storage system, and the underlying network during the backup process.
- **Shrinking backup windows**: Enterprises expect maximum availability of their applications. Defining an appropriate window for creating backup images can present a challenge when the database needs to be accessible all day.
- **Rapid data growth**: Enterprise data is growing exponentially. That means longer windows are needed to back up the data. Organizations that can no longer afford an extended window for backups are forced
to heavily invest in the backup infrastructure to keep the backup window short. Growing databases also require more tape media or disk storage space for backup images. Incremental backups can address these issues, but longer restore times make them unacceptable.

- **Decreasing mean time to recover (MTTR):** The mean time to recover is the time needed to recover from a database failure. The MTTR can be divided into two parts: the time that is necessary to restore the database from a backup image and the time that is necessary to perform roll-forward recovery of the database. The roll-forward recovery time depends on the number of archives and active logs that need to be reapplied to the database after it has been restored.

NetApp and Zmanda provide unique functionalities that address these challenges.

NetApp Snapshot technology enables DBAs to create point-in-time copies of file systems, which can be used to protect data—from a single file to a complete disaster recovery solution. Snapshot technology offers the following key features:

- **Stability:** A NetApp Snapshot copy is a read-only, completely static, and incorruptible copy. As such, it enables organizations to perform consistent backups from a NetApp storage system while applications are running.
- **Performance:** Storing a NetApp Snapshot copy on a NetApp system has no performance impact. In addition, creating and deleting a Snapshot copy has virtually no performance impact.
- **Minimum storage requirement:** Two Snapshot copies taken in sequence differ from one another by the blocks added or changed in the time interval between when the two were taken. This blockincremental behavior minimizes the amount of storage space consumed.
- **Fast backup and recovery:** A Snapshot copy of a database can be created in a matter of seconds, regardless of the size of the database or the level of activity on the NetApp storage system. This dramatically reduces the database backup window from hours to seconds and helps database administrators to schedule frequent low-impact database backups. Using the Data ONTAP® SnapRestore® command, an entire database can be restored in a matter of seconds from a Snapshot backup. Because no data copying is involved, an incredible amount of time is saved when a database is returned to the state it was in at the time the Snapshot copy was created. Additionally, because Snapshot copies can be taken quickly and a large number of Snapshot copies can be retained, the amount of time needed to perform a roll-forward recovery operation against a database can be greatly reduced.
- **High reliability:** The RAID architecture used for NetApp storage systems is unique and provides greater reliability than direct-attached storage. If a RAID member disk fails, it is automatically reconstructed (using parity disk data) without any user intervention. NetApp supports single parity as well as double parity RAID. NetApp’s double parity RAID, known as RAID-DP™, is considered approximately 10,000 times more reliable than traditional RAID. For more details on RAID-DP, refer to the technical report “Double Parity RAID for Enhanced Data Protection with RAID-DP” located on the NetApp Web site (http://www.netapp.com). Zmanda Recovery Manager for MySQL offers an easy-to-use yet flexible and robust backup and recovery solution for MySQL servers for database administrators. ZRM is certified by MySQL and NetApp. ZRM has a plug-in that enables backup using NetApp Snapshot technology for hot and scalable backup of MySQL. ZRM for MySQL allows database administrators to:

- Schedule full and incremental backups of a MySQL database.
- Start immediate backup or postpone scheduled backups based on thresholds defined.
- Choose to do more flexible logical or faster raw backups of their database.
- Perform backup that is the best match for their storage engine and their MySQL configuration.
- Backup their remote MySQL database through a firewall.
- Configure on-the-fly compression and/or encryption of MySQL backups to meet storage and security needs.
- Get e-mail notification of the status of backups and receive MySQL backup reports via RSS feed.
- Monitor and browse backups.
- Define retention policies and delete backups that have expired.
- Recover a database easily to any point in time or to any particular transaction, for example, just before a user made an error.
- Parse binary logs to search and filter MySQL logs for operational and security reasons.
Easily manage MySQL databases from a single Web-based Zmanda Management Console.

2.1 CONSIDERATIONS AND BEST PRACTICES FOR MYSQL BACKUP SOLUTION

CONSIDERATIONS

- How fast and how easy do you want the MySQL recovery process to be?
- What will be the impact of the MySQL backup process on your application?
- What will your backup configuration look like? This is the “what, where, when, and how” of MySQL backup.
- How will you manage your backup process and backed up data?
- What kind of tracking, reporting, and compliance requirements does your business have for your MySQL backup implementation?

BEST PRACTICE

- Cross engine and platform support: MySQL backups should work with every MySQL storage engine, including MyISAM, InnoDB, NDB, and others. The solution should also back up multiple versions of MySQL running on Linux, Windows, Solaris, Mac® OS X, and other UNIX® platforms. This enables MySQL DBAs to use the optimal storage engine and platform for each application, without worrying about implication on backup.
- Scale up and out: Your backup solution has to scale up and be able to back up terabytes of data stored in a single database. It should also scale out from backup of a single MySQL server to a backup of multiple MySQL servers that could be geographically dispersed and quite large.
- Reduced or zero application downtime: To accommodate data growth the backup solution should scale up with the size of the database without increasing lock times, thus minimizing the impact on users and applications. A backup window is sometimes defined as the amount of time it takes to complete a backup. A better definition for a backup window is the amount of time that the application is unavailable or degraded during backup. This is an important distinction, because some backup scenarios take the application offline for just a few moments, but can then spend hours moving the resultant backup to media. One such example is using Snapshot technologies combined with traditional backup.
- Relational integrity protection: A successful backup solution maintains the referential integrity of the database; any databases and tables that reference each other must be backed up together to provide a consistent state after restoration.
- Location of backup data: Storing backup data on the same disk or server as the original data is risky. Backup data should optimally reside in a physically separate location, preferably many miles from the production data.
- Recovery objective requirements: Many DBAs focus primarily on optimizing the backup process, and ignoring an essential feature—the ability to recover data as quickly as possible after mishaps. The recovery time objective (RTO) is the amount of time elapsed between the disaster and restoration of business functions. You should carefully consider how long your MySQL applications can be offline when designing your backup and recovery solution. For applications that cannot afford to be down for very long, you should consider MySQL replication with backup. The recovery point objective (RPO) is the time (prior to the disaster or error) to which you plan to recover your data. The most desirable RPO allows restoring transactions to the point just prior to the mishap. ZRM for MySQL can recover data to any point in time between two successful backups.
- Ease of recovery: Real-life recoveries are done under stressful conditions. That is why simplified and bullet-proof recovery procedures make a big difference when you are the one responsible for recovery.
- Scheduling and automation: A backup solution should provide flexible, rule-based scheduling. A key feature is the ability to postpone and cancel backups based on administrator-defined thresholds. For example, you might want to postpone backup runs when the MySQL database is under heavy load. Automation is also essential. Relying on human intervention to perform backups usually results in inconsistent execution. You should design your solution to work with as little human intervention as possible. Automated backups must be monitored, preferably via customizable reports and automatic notifications. Backups are not very useful if you cannot find the desired data quickly. At a minimum, your backup and recovery solution should list all backups performed. This list should contain what was backed up, when it was backed up, and the location of the backup media.
- **Backup security**: Access to backups must be secure. In addition to allowing encryption, the backup/recovery solution should control access to the tool itself, for example, allow only authorized personnel to perform recovery.

### 2.2 ZMANDA RECOVERY MANAGER FOR MYSQL

The Zmanda Recovery Manager for MySQL (ZRM for MySQL) provides an intelligent and easy-to-configure framework for backing up and restoring MySQL databases.

#### ZRM ARCHITECTURE

Figure 1) ZRM for MySQL architecture.

*Figure 1* depicts the ZRM architecture, which is modular and pluggable, which simplifies customization and addition of new features.

The ZRM scheduler starts all backup processes. Depending on the MySQL server, storage engine, and underlying storage technology (for example, whether Snapshot copies are available), ZRM intelligently decides what kind of backup to perform. The primary consideration is impact on the database. ZRM bases its scheduling decisions on the following criteria:

- Are Snapshot copies possible?
- Is a raw backup possible?
- Is replication available?
- Does the backup set include a MySQL cluster database?

If other options are not feasible, or, for example, if Snapshot fails because there is not enough space on the reserved area, the ZRM performs a logical backup.

You can always override the ZRM recommendations. For example, instead of using a Snapshot copy you can force ZRM to perform a logical backup.

ZRM will index all backups to track the metadata required for a successful restore. Everyday, ZRM checks for backups that are older than the retention policy (the number of days or months that backups should be...
kept). The expired backups are purged from the ZRM backup index and removed from the disk. A reporting engine provides customizable reports in either text or HTML format. Reports can be distributed by e-mail or by RSS feed.

OPTIMIZE BACKUP AND RESTORE CAPABILITIES

ZRM for MySQL optimizes backup and restore operations on MySQL databases. It provides full flexibility to individually leverage native MySQL/OS backup tools, levels, scheduling, and so on. It generates logs that assist in optimizing these capabilities. It also provides filters to easily locate anomalous database events.

Backup Features

- Creates backup of multiple MySQL databases managed by one or more MySQL servers.
- Creates backup of tables in a single database.
- Supports hot backup.
- Supports multiple backup methods, depending on the storage engine used by MySQL tables.
- Provides full and incremental database backups.
- Supports use of mysqldump, mysqlhotcopy, all common Snapshot technologies, and MySQL replication to execute backups.
- Creates consistent backups of the database regardless of the storage engine used by database tables.
- Supports SSL authentication between the local ZRM for MySQL and the remote MySQL server to allow secure backups over the Internet and across firewalls.
- Verifies backed up data images.
- Backup images can be compressed as well as encrypted using standard tools such as gzip, GPG, and so on.
- Backup runs can be cancelled by users with administrative privileges.

Recovery Features

- Optionally maintains a backup index that stores information about each backup run.
- Includes a report utility that can be used to browse indexes.
- Supports recovery of full and incremental database backups.
- Performs selective, incremental restores based on binary log position or by a given point in time, thus protecting the database from operator errors.
- Binary log filtering helps you decide what to restore and what to discard.
- Depending on the type of backups selected, data can be recovered to the same machine or to a different machine.

Reporting and Scheduling Capabilities

- Can schedule backup runs immediately or in daily/weekly/monthly intervals.
- Automatically generates backup reports.
- Has predefined backup reports as well as user-defined backup reports.
- Reports any backup statistic or combination thereof.
- Can format reports as HTML or text.
- Sends e-mail notification about the backup run status.
- Provides backup reports as RSS feed.

Plug-ins

ZRM for MySQL allows plug-in operations to extend ZRM for MySQL capabilities. Plug-ins optimize the backup process for your environment. The following plug-in operations are supported (for more information, see section Backup How).
Pre-scheduling
- Pre-backup
- Post-backup
- Copy plug-ins for Linux/UNIX and Windows
- Binary log parser plug-in
- Snapshot plug-in

2.3 ZMANDA MANAGEMENT CONSOLE (ZMC) FOR MYSQL BACKUP

In addition to its command line and configuration file interface, ZRM for MySQL also includes the Zmanda Management Console for MySQL. The ZMC is a Web-based management console that delivers all the automation, management, monitoring, and recovery capabilities of ZRM for MySQL in an intuitive graphical user interface.

ZMC is integrated with the Zmanda Network, which provides certified ZRM binaries, technical support, and a knowledge base to help you deploy your MySQL backup solution. ZMC provides context-sensitive help and the most current information about ZRM from the Zmanda Network.

![ZMC Interface](image)

Just as the MySQL Enterprise Monitor allows you to manage MySQL server operation, ZMC lets you manage backup and restore operations for MySQL.

Figure 2 shows the local server running ZMC backing up two MySQL with multiple MySQL databases. These are backed up by configuring at least two backup sets, that is, at least one backup set per MySQL server.
Figure 2) Zmanda Management Console.
BACKUP SETS
Most ZMC operations work on backup sets. A backup set defines the "what," "where," "when," and "how" of data that is to be backed up. ZMC users can have two roles: administrator or operator. All backups and reports previously created using community versions of ZRM can be managed using ZMC.

ZMC COMPONENTS
ZMC consists of the following components:

- Apache Web server
- MySQL database server
- Perl and Perl modules

All ZMC components are installed in a separate directory (under /opt/zmanda/zrm), and therefore do not impact existing installations of AMP stacks on the backup server. ZMC runs on the ZRM server and can be accessed from any Web browser. ZMC is supported on Internet Explorer 6 and 7 on Windows, and Firefox (1.5 or higher) on Windows and Linux.

ZMC AND THE ZMANDA NETWORK
The ZMC is closely integrated with the Zmanda Network, which provides documentation as well as context-sensitive help on messages and error resolution. The Zmanda Network is continuously updated with the latest Zmanda information. This allows the ZMC to provide up-to-date suggestions and resolutions for specific issues faced by a backup administrator.

2.4 ZMANDA RECOVERY MANAGER FOR MYSQL CLUSTER EDITION
This document has been prepared for Zmanda Recovery Manager for MySQL Cluster Edition 2.1. ZRM for MySQL Cluster Edition provides all the functionality supported by ZRM for MySQL Enterprise Edition 2.1 in addition to support for MySQL clusters (NDB storage engine).

ZRM for MySQL Cluster Edition supports backup and recovery for MySQL Cluster version 5.0 and 5.1 (including MySQL Cluster 5.1 Carrier Grade Edition).

2.5 USING SNAPSHOT TECHNOLOGY FOR BACKUP
To perform backups with the least impact on database applications, consider backing up from Snapshot copies. A Snapshot copy provides a logical copy of a file system at a particular point in time. This logical copy can be used as a backup source, allowing recovery of the database to the point in time when the Snapshot copy was taken.

When correctly configured, Snapshot copies reduce the read lock time to a few seconds or even milliseconds. For data consistency of MyISAM and other storage engines, ZRM issues a read lock for a moment (in most cases a second or two), which is acceptable in most application scenarios. Note that the lock is enforced only during Snapshot copy creation; there is no lock during the subsequent data transfer when the Snapshot copy is mounted and read. You can continue to run queries on your tables even during the momentary lock time.

ZRM performs the following steps for recoverable and consistent backups:

- Identify database volumes
- Lock databases
- Flush the memory buffers for logical consistency of data on disk (you can not take a Snapshot copy of memory—this technology works only for a disk)
- Create Snapshot copies
- Unlock databases
- Mount Snapshot copies
- Copy data from Snapshot copies
- Unmount Snapshot copies
- Delete Snapshot copies
ZRM for MySQL allows you to choose where to store backups; you can back up to any disk that is writeable by ZRM. For example, you can back up to a local disk, a disk array, or to a NAS device. You should never keep your backup data on the same spindles as the original data, not even for a short period of time unless you copy it onto another server or medium and keep a version of the backup on the same disk for faster recovery.

2.6 ZRM WITH NETAPP PLUG-IN

ZRM uses the NetApp Snapshot technology to take the point-in-time image of the underlying NFS exported volume, which is mounted from the NetApp storage system to store the MySQL databases, binary logs, and update logs. The point-in-time image (Snapshot copy) is stored in the same volume. Using Snapshot the ZRM will back up the MySQL database to the backup server.

NetApp storage systems include NetApp Snapshot API, which facilitates near-instantaneous hot backups and rapid restores.

ZRM for MySQL includes an optional Snapshot plug-in that integrates with NetApp Snapshot API to create consistent MySQL backups. It creates temporary Snapshot copies of the NetApp volumes to back up. The Snapshot copies are removed when the backup run is completed. ZRM for MySQL using NetApp Snapshot technology performs backups with minimal impact on MySQL applications.

This section describes the command-line configuration of NetApp Snapshot backups, including requirements for the MySQL database.

MYSQL CONFIGURATION REQUIREMENTS

- Both ZRM and MySQL servers require configuration of `sudo` privileges (see section 2.7). On Solaris platforms, this indicates that the SMC `sudo` package must be installed.
- If backing up a remote MySQL server, the destination directory specified on the Backup Where page must exist on the MySQL server as well as the ZRM server. The MySQL backup user (OS level) must have read/write permission to access this directory.

All MySQL data and logs must reside on NetApp volumes. Some of the possible configurations are as follows:

- All MySQL data is on a single NetApp volume.
- Specific database directories are on different volumes.
- For databases containing InnoDB-based tables, the Snapshot copy can only be used if the database directory, the InnoDB data files, and the InnoDB logs are all on NetApp volumes.
  - The InnoDB shared data files are on a separate NetApp volume.
  - The InnoDB logs are on a separate NetApp volume.
The NetApp volumes are mounted on the ZRM server using NFS. ZRM user "mysql" should have permission to read and write to the volumes.

2.7 PREREQUISITES FOR NETAPP SNAPSHOT COPIES

- The MySQL backup user must be granted sudo privileges to execute NetApp commands on the MySQL server. To do this, do one of the following:
  
  o Add a line similar to the following example to /usr/local/etc/sudoers on the MySQL server:
    
    ```
    mysql
    Zmanda.btcppe.netapp.com=NOPASSWD:/bin/mount,NOPASSWD:/bin/umount,NOPASSWD:/bin/df
    ```
    
    Where:
    
    ZRMserver.mycompany.com is the fully qualified domain name for the ZRM server.
    
    Note that if the mount, umount and df commands are installed in nonstandard locations, the above example would not work without editing it to reflect the different paths.
    
    o Provide full access to the mysql user as below for testing purposes in /etc/sudoers. Then provide df, umount, and mount access to the mysql user.
      
      ```
      %mysql ALL=(ALL) NOPASSWD: ALL
      ```
      
      Note: If using RHEL5 – U1 and above, make sure that the Default requiretty line is not present in the /etc/sudoers file.
    
    - Enable the ssh-key auth between the MySQL server and the ZRM server for mysql user because the backup happens as mysql user.
If ZRM is remote to the MySQL server, the ssh-keys should be shared between the ZRM and MySQL servers.

If ZRM is remote to the MySQL server, the UID and GID of the mysql user should be the same on both the ZRM and MySQL machines.

The snap reserve for the NetApp volume must be adequate to accommodate changed data. The NetApp default of 20% may be low or high for your site, depending on data change rates.

To determine the snap reserve, use the NetApp snap reserve volumename command.

All MySQL database files (data, log, indexes) must be stored in NetApp volumes for consistency.

If any of the files are not on NetApp volumes, a raw backup using mysqlhotcopy or a logical backup using mysqldump will be taken based on the storage engines of the tables in each of the databases.

2.8 NETWORK SETTINGS

When configuring network interfaces for new systems, it's best to run the setup command to automatically bring up the interfaces and update the /etc/rc file and /etc/hosts file. The setup command requires a reboot to take effect.

However, if a system is in production and cannot be rebooted, the network interfaces can be configured using the ifconfig command. If an NIC is currently online and needs to be reconfigured, it must first be brought down. To minimize downtime on that interface, a series of commands can be entered on a single command line separated by a semicolon (;).

For example:

filer>ifconfig e0 down;ifconfig e0 'hostname'-e0 mediatype auto netmask 255.255.255.0 partner e0

Note: When configuring or reconfiguring NICs or VIFs in a cluster, it is essential that you include the appropriate partner <interface> name or VIF name in the configuration of the cluster partner’s NIC or VIF, to allow fault tolerance in the event of cluster takeover. Consult your NetApp support representative for assistance. A NIC or VIF used by a database should not be reconfigured while the database is active. Doing so can result in a database crash.

2.9 ETHERNET—GIGABIT ETHERNET, AUTONEgotiation, AND FULL DUPLEX

Any database using NetApp storage should utilize Gigabit Ethernet on both the NetApp storage system and the database server.

NetApp Gigabit II, III, and IV cards are designed to autonegotiate interface configurations and are able to intelligently self-configure themselves if the autonegotiation process fails. For this reason, NetApp recommends that Gigabit Ethernet links on clients, switches, and NetApp systems be left in their default autonegotiation state. The links should be changed only if no link is established, performance is poor, or other conditions arise that might warrant further troubleshooting.

Flow control should, by default, be set to “full” on the appliance in the /etc/rc file by including the following entry (assuming the Ethernet interface is e5):

ifconfig e5 flowcontrol full

If the output of the ifstat -a command does not show full flow control, then you will also have to configure the switch port to support it. (The ifconfig command on the appliance will always show the requested setting; ifstat shows what flow control was actually negotiated with the switch.)
## 2.10 NetApp Software Products Used in This Solution

### Snapshot

NetApp Snapshot technology delivers more stability, scalability, recoverability, and performance than competing snapshot technologies. NetApp has leveraged its superior Snapshot technology as a foundation for developing a family of data protection solutions; these products incorporate and extend the advantages of Snapshot technology to deliver enterprise data protection.

A Snapshot copy is a locally retained point-in-time image of data. NetApp Snapshot technology is a feature of the WAFL® (Write Anywhere File Layout) storage virtualization technology that is part of Data ONTAP, the microkernel that ships with every NetApp storage system. A NetApp Snapshot copy is a "frozen," read-only view of a WAFL volume that provides easy access to old versions of files, directory hierarchies, and/or LUNs (logical unit numbers).

The high performance of NetApp Snapshot also makes it highly scalable. A NetApp Snapshot copy takes only a few seconds to create—typically less than one second, regardless of the size of the volume or the level of activity on the NetApp storage system. After a Snapshot copy has been created, changes to data objects are reflected in updates to the current version of the objects, as if Snapshot copies did not exist.

Meanwhile, the Snapshot version of the data remains completely stable. A NetApp Snapshot copy incurs no performance overhead; users can comfortably store up to 255 Snapshot copies per WAFL volume, all of which are accessible as read-only and online versions of the data.

Snapshot technology creates read-only versions of a FlexVol® volume. Snapshot images are used for quick recovery of deleted or corrupted data. System administrators use Snapshot images to facilitate backups of files, directory hierarchies, LUNs, and/or application data.

System administrators use Snapshot copies to facilitate frequent, low-impact, user-recoverable backups of files, directory hierarchies, LUNs, and/or application data. Snapshot copies vastly improve the frequency and reliability of backups, since they incur minimal performance overhead and can be safely created on a running system.

Snapshot copies provide near-instantaneous, secure, user-managed restores. Users can directly access Snapshot copies to recover from accidental deletions, corruptions, or modifications of their data. Since the security of the file is retained in the Snapshot copy, the restoration is both secure and simple.

### 3 Hot and Warm Backup

Both raw and logical backups provide warm backup, which indicates that you don’t have to shut down MySQL server for backup, but all tables are locked for writes during backup. That is why you should consider using the ZRM scheduling plug-in that allows delaying backups based on thresholds you define. For example, you can postpone a backup for an hour if more than 50 users are accessing the database at that moment.

Hot backup means you can back up a database without any impact on users. ZRM provides hot backup by using Snapshot copies. Also, ZRM takes no lock on the database while performing incremental backups.

### 4 Backup Levels

ZRM supports two backup levels: full (level 0) and incremental (level 1).

A full backup is a complete copy of the specified databases or tables. The copy can be logical, raw, or Snapshot based.

An incremental backup stores data changed since the last (full or incremental) backup by leveraging MySQL binary logs. When ZRM for MySQL performs an incremental backup, it flushes and saves the MySQL binary logs. Because logs can be flushed and saved without a read lock, it is a "hot backup," having no impact whatsoever on the live database. The binary log saves all database events, thus providing a very fine granularity of recovery points. ZRM makes it easy to recover data from incremental backups even when
multiple incremental restores are required to achieve the recovery point. Although incremental backups require that MySQL binary logs are enabled, in most cases this results in a performance hit of less than 1%.

5 DATABASE ENGINES

ZRM provides logical, raw, and Snapshot-based backup for all database engines including NDB clusters. Note that some engines do not support all backup methods:

Table 1) Database engines.

<table>
<thead>
<tr>
<th>Storage Engine</th>
<th>Logical</th>
<th>Raw</th>
<th>Snapshot</th>
</tr>
</thead>
<tbody>
<tr>
<td>MyISAM</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>InnoDB</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td>NDB (Cluster)</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Archive</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>Falcon</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
</tbody>
</table>

You can mix storage engines (for example, InnoDB and MyISAM tables) within a single backup set. In such cases, ZRM will account for all storage engines in the backup set before deciding on the optimal backup mechanism.

6 BACKUP METHODS USED BY ZRM

The table below summarizes the technologies that ZRM supports for different operating systems:

MYSQL SERVER

Table 2) Backup.

<table>
<thead>
<tr>
<th>Linux</th>
<th>Solaris</th>
<th>Windows</th>
<th>OS X and Other UNIX</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logical—warm</td>
<td>Logical—warm</td>
<td>Logical—warm</td>
<td>Logical—warm</td>
</tr>
<tr>
<td>Raw—warm</td>
<td>Raw—warm</td>
<td>Raw—warm</td>
<td></td>
</tr>
<tr>
<td>LVM—hot</td>
<td>ZFS—hot</td>
<td>VSS—hot</td>
<td></td>
</tr>
<tr>
<td>VxFS—hot</td>
<td>VxFS—hot</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NetApp—hot</td>
<td>NetApp—hot</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
7 ONLINE MYSQL BACKUP: ZRM AND NETAPP SNAPSHOT TECHNOLOGY

7.1 SOLUTION OVERVIEW

Figure 4) Online MySQL backup using ZRM and NetApp Snapshot technology—solution overview.

7.2 SETUP OVERVIEW

1. The primary database server responds to the clients to access data using client programs like PHP, Perl, and so on.
2. The primary database server accesses the two volumes from the primary NetApp storage system.
3. Each volume serves a separate task such as one for MySQL datadir (/var/lib/mysql/data), another one for MySQL binlog (/var/lib/mysql/binlog).
4. Install the ZRM software in the ZRM server.
5. Create and configure a backup set for each MySQL database server in the ZRM server.
6. ZRM creates the point-in-time Snapshot copy for each volume using NetApp Data ONTAP API.
7. Mount the Snapshot copy on the ZRM server and copy the MySQL database files and folders to 
   /var/lib/mysql-zrm, which is mounted from the remote site NetApp storage system or separate 
   NetApp storage system; this will prevent data loss if the production or remote site system goes down.

8. The secondary database server needs to be up and running when the production database server does 
   not respond to the client. For that, we need to restore the MySQL database files and folders from the 
   particular backup set from the ZRM server. Then the client will continue to access the database through 
   the secondary database server.

8 APPENDIX: BACKUP AND RESTORE SETUP—ZRM WITH NETAPP
SNAPSHOT TECHNOLOGY

This section describes the detailed installation and configuration of the MySQL backup and restore 
procedure using ZRM with NetApp Snapshot technology.

8.1 BACKUP

ZMANDA CLIENT INSTALLATION
1. Download MySQL-zrm-enterprise-client-2.1-1.noarch.rpm from 
   http://network.Zmanda.com/download.php#Zrm. Install it in the MySQL server being backed up. This is 
   essential for Snapshot-based backup.

2. Type:
   
   rpm -i MySQL-zrm-enterprise-client-2.1-1.noarch.rpm

ZRM COMPONENTS INSTALLATION

2. Log in as root user.
   
   chmod +x ZRM-enterprise-2.1-installer.bin

3. Download and copy the ZRM license to /etc/Zmanda/Zmanda_license. This license file can be 

   ./ZRM-enterprise-2.1-installer.bin
   
   The rapid installer then starts. Follow the on-screen instructions.

MYSQL SERVER CONFIGURATION
The following configuration changes are required before you start the backup:
1. Check that the datadir parameter value points to the NetApp storage volume mounted folder.
2. Check that the binary log and update log are enabled.
3. Check MySQL basic functionality like login, create database/table, insert, delete, and update records.
4. Check the size of the database to back up.
CREATING A NEW BACKUP SET

Figure 5) Create a backup set.

To create a new backup set, from the Create a new backup set window, do the following:

1. From the Backup Set Owner drop-down list, select the ZRM for the MySQL user who will own the backup set. The only available user will be Admin until you configure more users.
2. Under Backup set name, enter a unique and descriptive name for the backup set. For example, NetAppMySQLZmanda.
3. Under Comments, enter the description of the backup set.
4. Click Create Backup Set.

The Backup Summary page appears allowing you to set further options for the backup set (Figure 9).
### MySQL Server Parameters

The Server Parameters option allows you to specify the connection details for the MySQL server to back up.

1. In the Server Type drop-down list, the **MySQL Server** option is set by default.

2. Under **Connection Type**, select one of the following options:
   - Select Port to enter a port number for communicating with the MySQL server.
   - Select Socket File to enter a path to the socket file.

   The default path is `/tmp/mysql.sock`.

3. Under Host, enter the host name or IP address of the MySQL server being backed up, or localhost if the MySQL server and the ZRM server are on the same machine.

   In our example, the MySQL server host IP is `10.73.69.119`.

4. Under MySQL Client Utilities Path, if you have installed the same versions of MySQL client commands on the ZRM server and the MySQL server (typically in `/usr/bin`), use the factory (or site settings) defaults for all backup sets. If you installed different versions of MySQL on the ZRM server and the MySQL server (that is, the backup client), enter the full path to where MySQL binary commands are installed on the backup client. For example: `/opt/lampp/bin`.

### MySQL User Parameters

1. Under Username, enter the user name of the MySQL user on the MySQL server.

2. Under Password, enter the password for the MySQL user.

3. Under **SSL Options**, if the connection from the ZMC server to the remote server is via SSL, specify the MySQL ssl parameters. If you are backing up databases on the local host, leave this field empty.

   **Note:** The MySQL user should have the following permissions:

   **Backup user:** LOCK TABLES, SELECT, FILE, RELOAD, SUPER
**Restore user:** CREATE, DROP, INDEX, SHUTDOWN, INSERT, ALTER, SUPER, REPLICATION CLIENT, CREATE ROUTINE, ALTER ROUTINE, RELOAD ON

If you are restoring from logical backups, additional privileges will be required for the restore user. For example, if there are stored procedures in the logical backup image being restored, the restore user must have CREATE ROUTINE and ALTER ROUTINE privileges. If you are not sure of the privileges that are required for restoration, temporarily grant the restore user all privileges for the databases and/or tables being restored.

**What to Back Up**

Choose an option from the drop-down menu. Note that because the database(s) and table(s) shown on this page are updated dynamically based on information retrieved from the MySQL server, these may not match what has been set on the Site Settings page.

The Go button allows you to refresh the connection to the MySQL server(s) to determine what databases and tables are currently available for backup. Available options are:

- All Database(s): Select this option to include all databases and all tables for backup.
- Specific Database(s): Select this option to display a list of databases available for backup on the MySQL server. Select all the databases that you want to add to this backup set.
- Specific Table(s): Select this option to display a drop-down menu that lets you select a database from which to select tables to back up, followed by the list of tables in the selected database; check all the tables that you want to add to this backup set.

**Save**

Click Save to commit changes you have made to the currently selected backup set.

The following message appears:

Configuration parameters saved for this backup set

You can now proceed to the Backup Where page (Figure 7) to select a target device (or directory) to store the backup image.

**Backup Where**

Figure 7) Location to back up.

Using this page, you can set the location and the retention policies for the backup, as follows:
• Destination Directory
Backups are stored under the backup directory of the ZMC machine. The default directory is /var/lib/mysql-zrm. The backup user should have permissions to create directories in the Destination Directory.

The recommended practice is to mount a file system at /var/lib/mysql-zrm. In our setup we use NFS-mounted storage from the NetApp storage system for the MySQL backup data.

For example: If backup set "daily" requires 150GB of disk space for uncompressed backups and backup images upon compression are 100GB, the backup directory file system should have at least 225GB (1.5 * 150GB) for space. After the backup run is completed, only 100GB of disk space will be used.

• Temporary Directory
ZMC creates temporary files and directories during backup. This directory should have sufficient space to hold at least one full backup on the MySQL server during backup and on the backup host during restore. The default is to use the OS-specified temporary directory ($TMPDIR on Linux).

• Retention Policy
ZMC creates all the backups on a hard disk or external storage. When storage is exhausted, backup runs will fail. A retention policy sets the limit of the period for which the backup set will be retained on the hard disk or the storage. Images older than the retention policy specified, for example, 60 days, are automatically purged.

• Save Button
Click Save to save the parameters. Error/Warning messages are displayed in the message box.

Backup How

![Backup preferences](image)

Figure 8) Backup preferences.

• Select the Snapshot type as NetApp and enter the user name root and the password xxxxxxxx to connect to the NetApp storage system.
Prerequisites for Using NetApp Snapshot Copies

- The MySQL backup user must be granted `sudo` privileges to execute NetApp commands on the MySQL server. To do this, do one of the following:
  - Add a line similar to the following example to `/usr/local/etc/sudoers` on the MySQL server:
    ```
    mysql
    Zmanda.btcppe.netapp.com=NOPASSWD:/bin/mount,NOPASSWD:/bin/umount,NOPASSWD:/bin/df
    ```
    Where:
    ```
    ZRMserver.mycompany.com is the fully qualified domain name for the ZRM server.
    Note that if the mount, umount, and df commands are installed in nonstandard locations, the above example would not work without editing it to reflect the different paths.
    ```
  - Provide full access to the mysql user as below for testing purposes in `/etc/sudoers`. Then provide `df`, `umount`, and `mount` access to the mysql user.
    ```
    %mysql  ALL=(ALL)       NOPASSWD: ALL
    ```
    Note: If we use RHEL5 – U1 and above, make sure the `Default requiretty` line is not present in the `/etc/sudoers` file.

- Enable the ssh-key auth between the MySQL server and the ZRM server for the mysql user because the backup happens as mysql user. If the ZRM is remote to the MySQL server, the ssh-keys should be shared between the ZRM and MySQL servers.

- If the ZRM is remote to the MySQL server, the UID and GID of "mysql" user should be the same on both the ZRM and MySQL machines.

- The snap reserve for the NetApp volume must be adequate to accommodate changed data. The NetApp default of 20% may be low or high for your site, depending on data change rates. For testing purposes we use 5%.

- To determine the snap reserve, use a NetApp `snap reserve volume name` command such as `snap reserve mysqldata`.

- All MySQL database files (data, log, indexes) must be stored in NetApp volumes for consistency. `/var/lib/mysqldata` is the datadir that is mounted from the `mysqldata` volume from the NetApp storage system.

If any of the files are not on NetApp volumes, a raw backup using `mysqlhotcopy`, or a logical backup using `mysqldump`, will be taken based on the storage engines of the tables in each of the databases.
Backup Summary

The Backup Summary page (Figure 9) lists all relevant settings for the backup set in one place, showing each option and where the option was set (that is, either factory, site, or in the backup set itself).

1. Select Backup set parameters verified successfully.

2. To start the backup, click Backup Now.

   Once the backup starts, the Monitor tab automatically opens and shows the status of the MySQL server backup.

3. You can also start backup from the CLI with the corresponding backup set configuration:
   
   ```
   mysql-zrm --action backup --backup-set NetAppMySQLZmanda --verbose
   ```

   **Note:** When the backup fails or stops in the middle of backup, before starting the backup of the same backup set configuration remove the concerned backupset .mysql-zrm.pid file from the backup set folder.
The Monitor page shows the progress of backups as they are executed (Figure 10).

![Monitor window](image)

The Monitor window consists of two panes:

- The left pane (Backup Run Summary) shows a statistical view of backup processes.
- The right pane (Backup Run Details) displays a step-by-step view of processes.

### Status

Both panes use these symbols to indicate the status of the backup:

- The yellow exclamation point (!) indicates an informational message.
- The green checkmark symbol indicates that a task was executed successfully.
- The red octagon (“stop sign”) symbol indicates that the process stopped with fatal errors.

### Backup Run Summary

The Backup Run Summary pane shows a status icon (explained below), followed by the parameters in effect for the backup set.

### Backup Run Details

Backup Run Details pane shows how the previous and current backup runs have progressed. In our example we use Snapshot-based backup with the following processes involved:

- Initializing
- Running pre-backup plugin
- Flushing logs
- Creating Snapshot-based backup
- Finding table type
- Calculating backup size and checksums
- Running post-backup plugin
- Cleaning up
  The time needed to take the Snapshot copy on the NetApp storage system is just seconds. The duration of the Snapshot copy process does not depend on the size of the volume.

- Phase
  Phase information in the first column contains a symbol and the name of the process that has been executed.

- Time Taken
  The second column (Time Taken) shows the duration of each process, displayed in hh:mm:ss format. In our example the time taken for the 443.07GB MySQL database is 3 hours, 28 minutes, and 51 seconds, which includes taking the Snapshot copy, checking the checksums, and copying the backup files and folders to the ZRM server from the Snapshot copy.

- Messages
  Messages contain a wealth of information about the backup process, including creating the full path of directories where data is being stored. Messages may also contain warnings or errors found, including which process generated the message. In our example we use 126 databases; each database has 431 tables and each table has 13,645 records of it.

**Summary Report**
ZRM for MySQL automatically generates backup reports after the backup run is completed (or if it fails for some reason). This backup summary report includes:

- Status of the current/last backup run
- Backup statistics
- Location of the backup image
- Backup level

If the machine on which the ZMC is running is configured to send mail, reports can be automatically e-mailed after every backup is run.
8.2 SUMMARY REPORT OVERVIEW

The Summary Report page displays the progress and final status of previous backup runs of a given backup set.

The Summary Report page open with the calendar set to the current month.

**DATE AND LEGEND PANE**

The Summary Report page opens with the calendar set to the current month.

**Selecting a Report Date**

Do one of the following:

- Enter the date (mm/dd/yy[yy]) and click Go.
- Click on any icon in the calendar.

The report showing summary data (if any) for the selected date appears.
**Calendar Control**

The calendar control offers a graphical way to choose a report date. Dates that include backup data have a status icon; click the icon to display the given report (you cannot select dates with no backups to report on).

When you click a report icon, it changes color to show that it has been visited:

**Date Selected & Visited**

The example above shows that March 14 was selected and visited.

**LEGEND**

The Legend pane displays the differences between six outcomes of a backup run. These are:

- Normal Backup: Single or Multiple Backup Runs on the same day.
- Backup with Warning(s): Single or Multiple Backups on the same day.
- Backup with Error(s): Single or Multiple Backups on the same day.

In all cases, there will be only one legend in the calendar control for that date. However, the summary will contain details of all the backups that were run that day for that backup set.

**BACKUP SUMMARY**

The Backup Summary consists of:

- Backup Summary: the what, when, where, and how of the backup run
- Statistics: the amount of data backed up and the time it took

The Backup Summary has the following navigational aids:

**Date Browse Button**

The Date Browse button allows you to conveniently move back and forth one day (using < or >) or one week (using << or >>) at a time.

**Timestamp Links**

Timestamp links below the Browse buttons display the time at which the backup run was initiated. Clicking the Timestamp link takes you to the Restore What page with the date and time automatically populated.

**Note:** Similar links to the Restore What page are featured in predefined reports for successful backup runs. They are also included in the Database Events page.

### 8.3 RESTORE

It is possible to perform a restoration through the ZMC as you do with backup. In the example described we use the CLI for restoration:

```bash
```

Where:

- **host 192.168.1.62:** the location to restore
- **source-directory /var/lib/mysql-zrm/NetAppMySQLZmanda/20080227171032:** backup data used to restore
- **backup-set NetAppMySQLZmanda:** the backup set used to restore
- **ssh-user=mysql:** the user who does the restoration using the ssh protocol
### 8.4 Commands and Files Used for Backup

```
[root@mysql 20080314192549]# df -HT /var/lib/mysql*
Filesystem    Type     Size   Used  Avail Use% Mounted on
/dev/sda3     ext3      53G   6.4G    43G  13% /
10.173.68.23:/vol/binlog
    nfs      36G   3.2M    36G   1% /var/lib/mysqlbinlog
10.173.68.23:/vol/mysqldatabase
    nfs      541G   479G    63G  89% /var/lib/mysqldata

[root@Zmanda 20080314192549]# df -HT /var/lib/mysql*
Filesystem    Type     Size   Used  Avail Use% Mounted on
10.73.68.22:/vol/zmandaback
    nfs     585G   136G   449G  24% /var/lib/mysql-zrm
```

### MySQL Server Basic Configuration for Snapshot Copy Backup

```
[root@mysql 20080314192549]# cat /etc/my.cnf

[client]
port          = 3306
socket        = /var/lib/mysql/mysql.sock

[mysqld]
port          = 3306
socket        = /var/lib/mysql/mysql.sock
skip-locking
key_buffer    = 384M
max_allowed_packet = 1M
table_cache   = 512
sort_buffer_size = 2M
read_buffer_size = 2M
read_rnd_buffer_size = 8M
myisam_sort_buffer_size = 64M
thread_cache_size = 8
query_cache_size = 32M
thread_concurrency = 8
datadir=/var/lib/mysqldata
set-variable=max_binlog_size=1M
log-bin=/var/lib/mysql/bin/mysql-bin
server-id     = 1
tmpdir        = /tmp/
log-update    = /path-to-dedicated-directory/hostname
sync_binlog   = 1

[mysqldump]
quick
max_allowed_packet = 16M

[mysql]
no-auto-rehash
```
[isamchk]
key_buffer = 256M
sort_buffer_size = 256M
read_buffer = 2M
write_buffer = 2M

[myisamchk]
key_buffer = 256M
sort_buffer_size = 256M
read_buffer = 2M
write_buffer = 2M

[mysqlhotcopy]
interactive-timeout

[root@mysql mysqldata]# /etc/init.d/mysql restart

Shutting down MySQL [ OK ]
Starting MySQL [ OK ]

[root@Zmanda mysql-zrm]# /etc/init.d/zmc_zrm_init restart

Stopping /etc/init.d/zmc_zrm_init:
Stopping ZRM services
prg: zmc_dblogger. pid: 6252
kill 6252: No such process
prg: rss2event. pid: 6253
kill 6253: No such process
prg: zmc_eventserver. pid: 6237
kill 6237: No such process
/usr/sbin/setenforce: SELinux is disabled
/opt/Zmanda/zrm/zmandactl.sh : httpd stopped
/opt/Zmanda/zrm/zmandactl.sh : mysql stopped
/usr/sbin/setenforce: SELinux is disabled
Starting /etc/init.d/zmc_zrm_init:
/usr/sbin/setenforce: SELinux is disabled
/opt/Zmanda/zrm/zmandactl.sh : mysql started
Starting mysqld daemon with databases from /opt/Zmanda/zrm/mysql/data/
Syntax OK
/opt/Zmanda/zrm/zmandactl.sh : httpd started
/usr/sbin/setenforce: SELinux is disabled
Checking ZMC Services Status...
EventServer is not running.
DbLogger is not running.
Rss2event is not running.
Starting EventServer.
Starting dblogger.
Starting rss2event.
log_parser is not running
report is not running
start_monitor is not running
stop_monitor is not running

29 MySQL Backup and Restore Using Zmanda Recovery Manager and NetApp Snapshot Technology
Starting ZRM services
log_parser is running
report is running
start_monitor is running
stop_monitor is running

9 REFERENCES
- For NetApp:
  http://www.netapp.com/us/library/technical-reports/tr_3601.html

- For ZRM:

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Each environment has its own specific set of requirements and no guarantees can be given that the results presented in this report will work as expected on other platforms. This paper should assist in the research and troubleshooting that may be required in a particular case and serve as a checklist of items to be aware of. Please forward any errors, omissions, differences, new discoveries, and comments about this paper to nkarthik@netapp.com.