



Financial Analyst Day

Closing Thoughts

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Chief Executive Officer



Expanding Sustained and Profitable Growth

- Continuing to drive transformation to create sustained and profitable growth
- TAM expansion and share gains support sustained growth
 - Industry-leading software-intensive portfolio aligned with customer priorities
 - Data Fabric unifies portfolio and is winning on the cloud and on-premises
 - Cloud is substantial opportunity that is additive and accretive to our business
 - Focused execution driving continued share gains across portfolio
- Strong business model leverage yielding considerable free cash flow and earnings growth
- Strong commitment to shareholder returns as evidenced by significant buybacks and dividend